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U.S. Department of Agriculture • Foreign Agricultural Service • Washington, D.C.

foreign agriculture circular

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deciduous fruits

FCAN 1-73
May 1973

SMALLER 1972 AUSTRALIAN AND SOUTH AFRICAN CANNED DECIDUOUS FRUIT PACKS

Australia and South Africa reported smaller 1972 packs of canned deciduous fruits. Combined deciduous fruit production totaled 18.3 million cases, basis 24/2½'s, 11 percent below 1971. Australia recorded a total pack of 9.5 million cases and South Africa 8.8 million cases. Both countries reported smaller packs of all items except mixed fruit.

Current estimates indicate, however, larger 1972 exports of both Australian and South African fruit. Gains were registered in all South African fruit items and all Australian items except apricots. Australian exports were estimated at 7.1 million cases and South African exports were 8.4 million cases during 1972.

AUSTRALIA

Australia reports a smaller 1972 canned deciduous fruit pack caused by tough quality restrictions placed on peaches and pears accepted by canners. Production totaled 9.5 million cases, 16 percent below 1971 and 15 percent below the 1966-70 average. Weather was favorable and fairly good fruit crops were reported. Packs of all items except mixed fruits were smaller.

Canning peach production was fairly large and brown rot incidence was exceptionally low. Actual production was slightly smaller in the Goulburn Valley, but was offset by larger crops in New South Wales and South Australia. Tight cannery quality restrictions cut the peach pack to 4.5 million cases, 8 percent below 1971. Considerable rejected tonnage was utilized in production of jam and peach nectar.

Bartlett pear supplies continued large but canneries severely restricted intake and held the canned pack to 2.2 million cases, slightly less than two-thirds the 1971 pack. Grower deliveries to canneries were estimated at 54,000 tons. Above average fresh sales and

some processing for juice still left a substantial volume of unmarketable pears.

Harvest rain and humid conditions cut the 1972 apricot pack. Production totaled 840,000 cases, 30 percent below the 1971 pack of 1.2 million cases.

Mixed fruit production was substantially higher than 1971 and totaled 1.9 million cases. Production levels of individual mixed fruit items were: Fruit cocktail 1.1 million cases, fruit salad 87,000 cases, and two-fruits 713,000 cases.

Total domestic consumption is relatively small, in spite of per capita disappearance approximating U.S. levels. Although promotion has been increased, domestic sales are not expected to increase significantly in the next few years. Domestic utilization is estimated at 3.2 million cases or approximately 31 percent of all 1972 shipments.

Export sales provide the primary outlet for Australian canned fruit. Preliminary reports indicate a larger 1972 export total of 7.1 million cases, 5 percent above the 1971 total of 6.8 million cases. Shipments to the United Kingdom were off sharply, however, sales to Canada, Japan, and West Germany made substantial gains. The United Kingdom accounted for 47 percent of the total and Canada 14 percent. Exports of all individual canned fruit items, except apricots, showed increases.

Bearing acreage of apricots and pears increased slightly during 1970-71, while peach acreage turned slightly downward. Area planted to these three crops totaled 6.4 million trees—84 percent bearing and 16 percent nonbearing.

Australian 1972 minimum grower prices (in Australian currency) were unchanged although value in U.S. dollars was greater because of the U.S. devaluation. Canners are required to pay at least these minimum levels to qualify for sugar rebates paid

under the Sugar Agreement between the Australian Government and the State of Queensland.

SOUTH AFRICA

South Africa reported a smaller 1972 canned deciduous fruit pack. Production totaled 8.8 million cases, 4 percent below the record 1971 pack, but 14 percent above the 1966-70 average. Weather conditions were good. Smaller 1972 packs of all items; except mixed fruits, were reported.

South Africa reported its second largest canned peach pack. Production totaled 5.5 million cases during 1972, slightly less than the 1971 record. Grower deliveries of canning peaches were 120,163 tons under amended grading regulations which required a stricter fruit selection on the farm. Instances of damage by codling moth and fruit fly were reported. Mixed fruit production reached its third consecutive record during 1972. Production

was reported at 1.4 million cases, 3 percent above 1972. Canned pear production dropped 1.4 million cases and apricot production 596,000 cases.

The Canned Fruit Board announced lower minimum grower prices for 1972 canning fruit. Minimum prices for first grade Royal variety apricots were \$78.62 per ton, Clingstone peaches \$78.02 per ton, and Bartlett pears \$61.69 per ton.

South Africa achieved record exports of canned deciduous fruit during 1972. Total exports were 8.4 million cases, 30 percent above 1971. Exports of peaches totaled 5 million cases, mixed fruit 1.4 million cases, pears 1.4 million cases, and apricots 624,000 cases. The United Kingdom remains the major market for South African fruit although a diversification program is successfully expanding sales in other areas. The United Kingdom accounted for 58 percent of South African canned fruit exports during 1972.

Australian and South African canned deciduous fruit production
 (In thousands of cases 1/)

| Kind of fruit | Average | 1966 | 1970 | 1971 | 1972 <u>2/</u> |
|----------------------|----------------|----------------|----------------|-------------|----------------|
| | <u>1956-60</u> | <u>1961-65</u> | <u>1966-70</u> | <u>1970</u> | <u>1971</u> |
| <u>Apricots:</u> | | | | | |
| Australia | 702 | 651 | 782 | 699 | 773 |
| South Africa | 742 | 816 | 663 | 591 | 669 |
| Total | 1,444 | 1,467 | 1,445 | 1,314 | 1,368 |
| <u>Peaches:</u> | | | | | |
| Australia | 1,863 | 3,183 | 4,546 | 5,134 | 4,063 |
| South Africa | 2,084 | 3,325 | 4,752 | 4,541 | 4,927 |
| Total | 3,947 | 6,508 | 9,298 | 9,675 | 8,990 |
| <u>Pears:</u> | | | | | |
| Australia | 2,130 | 2,788 | 3,115 | 3,206 | 1,795 |
| South Africa | 550 | 954 | 1,394 | 1,302 | 1,547 |
| Total | 2,680 | 3,742 | 4,509 | 4,508 | 3,342 |
| <u>Mixed fruits:</u> | | | | | |
| Australia | 233 | 517 | 1,698 | 1,902 | 1,568 |
| South Africa | 379 | 338 | 948 | 1,013 | 1,119 |
| Total | 612 | 855 | 2,646 | 2,915 | 2,687 |

1/ Cases of equivalent 24 No. 2½ cans. 2/ Estimate.

Australian and South African canned deciduous fruit exports
 (In thousands of cases 1/)

| Kind of fruit | Average | | | Calendar year | | |
|----------------------------------|-----------|---------|---------|---------------|-------|-------|
| | 1956-60 | 1961-65 | 1966-70 | 1968 | 1969 | 1970 |
| <u>Apricots:</u> | | | | | | |
| Australia | 360 | 201 | 322 | 417 | 245 | 267 |
| South Africa | 698 | 781 | 636 | 614 | 592 | 358 |
| Total | 1,058 | 982 | 958 | 1,031 | 837 | 625 |
| <u>Peaches:</u> | | | | | | |
| Australia | 1,004 | 1,761 | 3,159 | 4,112 | 2,568 | 2,599 |
| South Africa | 1,667 | 3,011 | 4,259 | 4,791 | 4,280 | 4,079 |
| Total | 2,671 | 4,772 | 7,418 | 8,903 | 6,848 | 6,678 |
| <u>Pears:</u> | | | | | | |
| Australia | 1,655 | 2,098 | 2,229 | 2,656 | 1,494 | 2,244 |
| South Africa | 388 | 829 | 1,162 | 1,203 | 1,296 | 1,143 |
| Total | 2,043 | 2,927 | 3,391 | 3,859 | 2,790 | 3,387 |
| <u>Mixed fruit:</u> | | | | | | |
| Australia | 103 | 281 | 1,157 | 1,390 | 1,059 | 1,396 |
| South Africa <u>3/</u> | <u>4/</u> | 277 | 791 | 858 | 899 | 1,003 |
| Total | --- | 558 | 1,948 | 2,248 | 1,958 | 2,399 |

1/ Cases of equivalent 24 No. 2½ cans. 2/ Forecast. 3/ Year beginning November 1. 4/ Not available.

Calendar exports of canned fruit by country of destination
(In thousands of cases 1/)

| Fruit and destination | Australia | | South Africa | |
|--------------------------|-------------|-------|--------------|----------|
| | 1970 : 1971 | | 1970 : 1971 | |
| | : | : | : | : |
| Apricots: | : | | | |
| United Kingdom | : 157 | 162 | 240 | 228 |
| Continental Europe | : 40 | 58 | 48 | 148 |
| Canada | : 33 | 55 | 47 | 106 |
| Other | : 37 | 83 | 23 | 41 |
| | : | | | |
| Total | : 267 | 358 | 358 | 523 |
| Peaches: | : | | | |
| United Kingdom | : 1,630 | 1,611 | 3,000 | 2,660 |
| Continental Europe | : 774 | 777 | 920 | 1,124 |
| Canada | : 72 | 211 | 14 | 144 |
| Other | : 123 | 134 | 145 | 220 |
| | : | | | |
| Total | : 2,599 | 2,733 | 4,079 | 4,148 |
| Pears: | : | | | |
| United Kingdom | : 1,604 | 1,625 | 1,006 | 928 |
| Continental Europe | : 198 | 173 | 49 | 59 |
| Canada | : 172 | 203 | 7 | 14 |
| Other | : 270 | 371 | 81 | 110 |
| | : | | | |
| Total | : 2,244 | 2,372 | 1,143 | 1,111 |
| Mixed fruit: | : | | | |
| United Kingdom | : 908 | 771 | 2/ | 2/ |
| Continental Europe | : 297 | 300 | 2/ | 2/ |
| Canada | : 97 | 123 | 2/ | 2/ |
| Other | : 94 | 115 | 2/ | 2/ |
| | : | | | |
| Total | : 1,396 | 1,309 | 3/ 1,003 | 3/ 1,439 |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Not available.

3/ Year beginning November 1.

SOURCE: Australian Canned Fruits Board and South African Annual Trade Statistics.

Australian canned fruit pack by quality,
grade, and can size, 1971
(In thousands of cases 1/)

| Grade | Apricots | Peaches | Pears | Mixed fruits 2/ | Total |
|-------------------|----------|---------|-------|-----------------|--------|
| Fancy (export) | | | | | |
| No. 2½ | 31 | 135 | 125 | 53 | 344 |
| No. 1 | 25 | 74 | 17 | 25 | 141 |
| 8 oz. | 2 | 8 | --- | --- | 10 |
| No. 10 | 15 | 36 | 59 | 35 | 145 |
| Total | 73 | 253 | 201 | 113 | 640 |
| Choice (export) | | | | | |
| No. 2½ | 260 | 1,533 | 1,426 | 433 | 3,652 |
| No. 1 | 224 | 1,058 | 844 | 3/ 485 | 2,611 |
| 8 oz. | 7 | 30 | 44 | 50 | 131 |
| No. 10 | 47 | 151 | 217 | 163 | 578 |
| Total | 538 | 2,772 | 2,531 | 1,131 | 6,972 |
| Standard (export) | | | | | |
| No. 2½ | 177 | 586 | 373 | 270 | 1,406 |
| No. 1 | 72 | 108 | 161 | 53 | 394 |
| 8 oz. | --- | --- | 6 | --- | 6 |
| No. 10 | 26 | 51 | 21 | 33 | 131 |
| Total | 275 | 745 | 561 | 356 | 1,937 |
| Domestic Pack | | | | | |
| No. 2½ | 220 | 821 | 142 | 119 | 1,302 |
| No. 1 | 76 | 202 | 28 | 33 | 339 |
| 8 oz.... | 2 | 2 | 1 | --- | 5 |
| No. 10 | 22 | 59 | 14 | 25 | 120 |
| Total | 320 | 1,084 | 185 | 177 | 1,766 |
| Grand total | 1,206 | 4,854 | 3,478 | 1,777 | 11,315 |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Includes all mixed fruits other than tropical fruit salad.

3/ Includes some No. 2's.

SOURCE: Australian Canned Fruits Board.

Australian canned fruit production and exports, 1968-72
 (In thousands of cases 1/)

| Canned fruit | : | 1968 | : | 1969 | : | 1970 | : | 1971 | : | 1972 | <u>2/</u> |
|-----------------------|---|--------|---|-------|---|--------|---|--------|---|-------|-----------|
| | : | | | | | | | | | | |
| Production: | : | | | | | | | | | | |
| Apricots | : | 723 | | 699 | | 773 | | 1,206 | | 840 | |
| Mixed fruit | : | 1,902 | | 1,568 | | 2,394 | | 1,777 | | 1,909 | |
| Peaches | : | 5,134 | | 4,063 | | 3,934 | | 4,854 | | 4,478 | |
| Pears | : | 3,206 | | 1,795 | | 4,394 | | 3,478 | | 2,225 | |
| | : | | | | | | | | | | |
| Total deciduous | : | 10,965 | | 8,125 | | 11,495 | | 11,315 | | 9,452 | |
| | : | | | | | | | | | | |
| Exports: | : | | | | | | | | | | |
| Apricots | : | 417 | | 245 | | 267 | | 358 | | 315 | |
| Mixed fruit | : | 1,390 | | 1,059 | | 1,396 | | 1,309 | | 1,555 | |
| Peaches | : | 4,112 | | 2,568 | | 2,599 | | 2,733 | | 2,820 | |
| Pears | : | 2,656 | | 1,494 | | 2,244 | | 2,372 | | 2,450 | |
| | : | | | | | | | | | | |
| Total deciduous | : | 8,575 | | 5,366 | | 6,506 | | 6,772 | | 7,140 | |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Estimate

Australian packout of all canned fruit, 1968-71
 (In percents)

| Grade | : | 1968 | : | 1969 | : | 1970 | : | 1971 |
|----------------|---|------|---|------|---|------|---|------|
| | : | | | | | | | |
| Fancy | : | 12.9 | | 9.5 | | 4.3 | | 5.7 |
| Choice | : | 56.8 | | 57.2 | | 64.0 | | 61.6 |
| Standard | : | 17.4 | | 19.9 | | 21.0 | | 17.1 |
| Domestic | : | 12.9 | | 13.4 | | 10.7 | | 15.6 |

SOURCE: Australian Canned Fruits Board.

Australian canned peach supply and distribution, 1969-72
 (In thousands of cases 1/)

| Item | : | 1969 | : | 1970 | : | 1971 | : | 1972 <u>2/</u> |
|---------------------------------|---|-------|---|-------|---|-------|---|----------------|
| Supply: | : | | | | | | | |
| Beginning stocks, January 1 ... | : | 359 | | 391 | | 282 | | 1,099 |
| Production | : | 4,063 | | 3,934 | | 4,854 | | 4,478 |
| Total | : | 4,422 | | 4,325 | | 5,136 | | 5,577 |
| Distribution: | : | | | | | | | |
| Exports | : | 2,568 | | 2,599 | | 2,733 | | 2,820 |
| Domestic consumption | : | 1,463 | | 1,444 | | 1,304 | | 1,350 |
| Ending stocks, December 31 | : | 391 | | 282 | | 1,099 | | 1,407 |
| Total | : | 4,422 | | 4,325 | | 5,136 | | 5,577 |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Estimate

Australian canned pear supply and distribution, 1969-72
 (In thousands of cases 1/)

| Item | : | 1969 | : | 1970 | : | 1971 | : | 1972 <u>2/</u> |
|---------------------------------|---|-------|---|-------|---|-------|---|----------------|
| Supply: | : | | | | | | | |
| Beginning stocks, January 1 ... | : | 614 | | 318 | | 1,668 | | 1,864 |
| Production | : | 1,795 | | 4,394 | | 3,478 | | 2,225 |
| Total | : | 2,409 | | 4,712 | | 5,146 | | 4,089 |
| Distribution: | : | | | | | | | |
| Exports | : | 1,494 | | 2,244 | | 2,372 | | 2,450 |
| Domestic consumption | : | 597 | | 800 | | 910 | | 900 |
| Ending stocks, December 31 | : | 318 | | 1,668 | | 1,864 | | 739 |
| Total | : | 2,409 | | 4,712 | | 5,146 | | 4,089 |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Estimate

Australian canned apricot supply and distribution, 1969-72
 (In thousands of cases 1/)

| Item | : | 1969 | : | 1970 | : | 1971 | : | 1972 | <u>2/</u> |
|---------------------------------|---|------|---|------|---|-------|---|-------|-----------|
| Supply: | : | | | | | | | | |
| Beginning stocks, January 1 ... | : | 114 | | 68 | | 105 | | 439 | |
| Production | : | 699 | | 773 | | 1,206 | | 840 | |
| Total | : | 813 | | 841 | | 1,311 | | 1,279 | |
| Distribution: | : | | | | | | | | |
| Exports | : | 245 | | 267 | | 358 | | 315 | |
| Domestic consumption | : | 500 | | 469 | | 514 | | 500 | |
| Ending stocks, December 31 | : | 68 | | 105 | | 439 | | 464 | |
| Total | : | 813 | | 841 | | 1,311 | | 1,279 | |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Estimate

Australian mixed fruit pack composition,
 Average 1961-65, 1966-70 and annual 1968-72
 (In thousands of cases 1/)

| Year | : | Fruit cocktail | : | Fruit salad | : | Two-fruits | : | Total |
|----------------------|---|-------------------|---|----------------|---|------------|---|-------|
| 1961-65 | : | 175 | | 50 | | 292 | | 517 |
| 1966-70 | : | 811 | | 78 | | 809 | | 1,698 |
| 1968 | : | 1,011 | | 56 | | 835 | | 1,902 |
| 1969 | : | 732 | | 51 | | 785 | | 1,568 |
| 1970 | : | 1,098 | | 45 | | 1,251 | | 2,394 |
| 1971 | : | 816 | | 89 | | 872 | | 1,777 |
| 1972 <u>2/</u> | : | 1,109 | | 87 | | 713 | | 1,909 |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Estimate.

Australian canned mixed fruit 1/ supply and distribution, 1969-72
 (In thousands of cases 2/)

| Item | 1969 | 1970 | 1971 | 1972 | <u>3/</u> |
|--------------------------------|---------|---------|---------|---------|-----------|
| Supply: | : | | | | |
| Beginning stocks, January 1 .. | : 479 | : 417 | : 868 | : 857 | |
| Production | : 1,568 | : 2,394 | : 1,777 | : 1,909 | |
| Total | : 2,047 | : 2,811 | : 2,645 | : 2,766 | |
| Distribution: | : | | | | |
| Exports | : 1,059 | : 1,396 | : 1,309 | : 1,550 | |
| Domestic consumption | : 571 | : 547 | : 479 | : 430 | |
| Ending stocks, December 31 ... | : 417 | : 868 | : 857 | : 786 | |
| Total | : 2,047 | : 2,811 | : 2,645 | : 2,766 | |

1/ Canned composite packs, including fruit salad, fruit cocktail, and diced two-fruit mixtures.

2/ Cases of equivalent 24 No. 2½ cans.

3/ Estimate

Australian canned deciduous fruit production by State,
average 1961-65, 1966-70 and annual 1968-71
(In thousands of cases 1/)

| Kind of fruit | New South Wales | Victoria | South Australia | Other States | Total |
|-------------------------------|-----------------|----------|-----------------|--------------|--------|
| Canned apricots: | | | | | |
| Average: | | | | | |
| 1961-65 | 110 | 294 | 214 | 33 | 651 |
| 1966-70 | 124 | 465 | 179 | 14 | 782 |
| Annual: | | | | | |
| 1968 | 70 | 507 | 141 | 5 | 723 |
| 1969 | 114 | 377 | 201 | 7 | 699 |
| 1970 | 111 | 483 | 177 | 2 | 773 |
| 1971 | 200 | 649 | 334 | 23 | 1,206 |
| Canned peaches: | | | | | |
| Average: | | | | | |
| 1961-65 | 760 | 1,698 | 680 | 45 | 3,183 |
| 1966-70 | 969 | 2,454 | 1,064 | 60 | 4,547 |
| Annual: | | | | | |
| 1968 | 1,091 | 2,947 | 1,018 | 78 | 5,134 |
| 1969 | 837 | 2,247 | 935 | 44 | 4,063 |
| 1970 | 873 | 2,066 | 946 | 49 | 3,934 |
| 1971 | 1,030 | 2,511 | 1,259 | 54 | 4,854 |
| Canned pears: | | | | | |
| Average: | | | | | |
| 1961-65 | 131 | 2,481 | 107 | 69 | 2,788 |
| 1966-70 | 116 | 2,824 | 102 | 74 | 3,115 |
| Annual: | | | | | |
| 1968 | 94 | 2,933 | 96 | 83 | 3,206 |
| 1969 | 30 | 1,640 | 56 | 69 | 1,795 |
| 1970 | 167 | 4,000 | 161 | 66 | 4,394 |
| 1971 | 86 | 3,132 | 192 | 68 | 3,478 |
| Canned mixed fruit: | | | | | |
| Average: | | | | | |
| 1961-65 | 35 | 344 | 104 | 34 | 517 |
| 1966-70 | 68 | 1,353 | 246 | 31 | 1,698 |
| Annual: | | | | | |
| 1968 | 43 | 1,559 | 272 | 28 | 1,902 |
| 1969 | 59 | 1,261 | 209 | 39 | 1,568 |
| 1970 | 149 | 2,012 | 233 | --- | 2,394 |
| 1971 | 160 | 1,386 | 231 | --- | 1,777 |
| Total deciduous fruit: | | | | | |
| Average: | | | | | |
| 1961-65 | 1,036 | 4,817 | 1,105 | 181 | 7,139 |
| 1966-70 | 1,277 | 7,096 | 1,590 | 179 | 10,143 |
| Annual: | | | | | |
| 1968 | 1,298 | 7,946 | 1,527 | 194 | 10,965 |
| 1969 | 1,040 | 5,525 | 1,401 | 159 | 8,125 |
| 1970 | 1,300 | 8,561 | 1,517 | 119 | 11,495 |
| 1971 | 1,476 | 7,678 | 2,016 | 145 | 11,315 |

1/ Cases of equivalent 24 No. 2½ cans.

SOURCE: Australian Canned Fruits Board.

Australian tree numbers for selected fruit, 1966-67 through 1970-71
 (In thousands of trees)

| Year | Bearing | Apricots | Peaches | Pears |
|-------------|----------------------|----------|----------------------|-------|
| | Bearing : Nonbearing | Total | Bearing : Nonbearing | Total |
| 1966-67 ... | 962 | 191 | 1,153 | 2,452 |
| 1967-68 ... | 909 | 211 | 1,120 | 2,397 |
| 1968-69 ... | 893 | 192 | 1,085 | 2,349 |
| 1969-70 ... | 867 | 176 | 1,043 | 2,353 |
| 1970-71 ... | 877 | 170 | 1,047 | 2,272 |
| | | | 497 | 2,769 |
| | | | 2,267 | 382 |
| | | | | 2,649 |

SOURCE: The Fruit Growing Industry, Australia, No. 27, Commonwealth Bureau of Census Statistics,
 Canberra, 1970-71.

Australian tree numbers for selected fruit by State in 1970-71
 (In thousands of trees)

| Kind of fruit | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Total Australia |
|------------------------|-----------------|----------|------------|-----------------|-------------------|----------|-----------------|
| <u>Bearing area:</u> | | | | | | | |
| Apples | 1,409 | 1,578 | 1,122 | 538 | 1,036 | 2,134 | 7,810 |
| Apricots | 145 | 265 | 48 | 361 | 18 | 40 | 877 |
| Cherries | 197 | 148 | 1 | 47 | 3 | 3 | 399 |
| Nectarines | 35 | 28 | 33 | 22 | 6 | 2 | 126 |
| Peaches | 606 | 1,066 | 155 | 384 | 59 | 3 | 2,272 |
| Pears | 246 | 1,527 | 92 | 166 | 69 | 167 | 2,267 |
| Plums and prunes | 413 | 126 | 132 | 66 | 76 | 5 | 818 |
| <u>Total area:</u> | | | | | | | |
| Apples | 1,813 | 1,933 | 1,356 | 674 | 1,264 | 2,654 | 9,398 |
| Apricots | 161 | 326 | 56 | 434 | 21 | 50 | 1,047 |
| Cherries | 332 | 214 | 1 | 67 | 4 | 8 | 627 |
| Nectarines | 47 | 44 | 47 | 27 | 8 | 3 | 177 |
| Peaches | 733 | 1,332 | 179 | 452 | 68 | 5 | 2,769 |
| Pears | 286 | 1,770 | 123 | 206 | 84 | 181 | 2,649 |
| Plums and prunes | 506 | 168 | 162 | 81 | 87 | 6 | 1,009 |

SOURCE: The Fruit Growing Industry, Australia, No. 27, Commonwealth Bureau of Census and Statistics,
 Canberra, 1970-71

Australian canned fruit minimum grower prices
per short tons 1/ for first-quality fruit,
1969-72 seasons
(In U.S. dollars)

| Fruit | : | 1969 | : | 1970 | : | 1971 | : | 1972 2/ |
|---------------------------|---|------|---|------|---|------|---|---------|
| Apricots | : | 100 | | 110 | | 115 | | 122 |
| Peaches: | : | | | | | | | |
| Cling, clear center | : | 97 | | 103 | | 109 | | 116 |
| Cling, other | : | 93 | | 99 | | 105 | | 112 |
| Freestone | : | 68 | | 72 | | 77 | | 82 |
| Pears: | : | | | | | | | |
| Bartlett | : | 97 | | 100 | | 100 | | 106 |

1/ Delivered to either the grower's railroad siding or to the cannery door.

2/ U.S. dollar changes in price levels were caused by the devaluation of the U.S. dollar. Actual prices established were unchanged in Australian dollars.

SOURCE: Australian Fruit Industry Sugar Concession Committee

Australian canned fruit opening export prices for shipments
to the United Kingdom (c.i.f. U.K. port), 1969-72
(In U.S. dollars)

| Item | Price per dozen choice grade 2½'s | | | | |
|---|-----------------------------------|------|------|---------|--|
| | 1969 | 1970 | 1971 | 1972 1/ | |
| Apricot halves | 3.24 | 3.54 | 3.82 | 4.14 | |
| Peach halves and slices (clingstone) | 3.15 | 3.39 | 3.66 | 4.01 | |
| Pear halves and quarters (Bartlett) | 3.33 | 3.51 | 3.66 | 4.01 | |
| Fruit cocktail | 3.90 | 3.99 | 4.24 | 4.66 | |
| Two-fruit | 3.18 | 3.45 | 3.66 | 4.01 | |
| Fruit salad | 4.32 | 4.41 | 4.68 | 5.08 | |

1/ Quotations reflect currency revaluation (U.S.) and are not directly comparable to prior years.

SOURCE: Australian Canned Fruits Board and industry publications.

South African canned fruit production and exports, 1968-72
(In thousands of cases 1/)

| Canned Fruit | : | 1968 | : | 1969 | : | 1970 | : | 1971 | : | 1972 |
|-------------------|---|-------|---|-------|---|-------|---|-------|---|-------|
| Production: | : | | | | | | | | | |
| Apricots | : | 591 | | 669 | | 343 | | 721 | | 596 |
| Peaches | : | 4,541 | | 4,927 | | 4,729 | | 5,526 | | 5,472 |
| Pears | : | 1,302 | | 1,547 | | 1,503 | | 1,562 | | 1,384 |
| Mixed fruit | : | 1,013 | | 1,119 | | 1,187 | | 1,346 | | 1,380 |
| Total deciduous . | : | 7,447 | | 8,262 | | 7,762 | | 9,155 | | 8,832 |
| Exports: | : | | | | | | | | | |
| Apricots | : | 611 | | 524 | | 358 | | 512 | | 624 |
| Peaches | : | 5,344 | | 4,202 | | 3,901 | | 3,979 | | 5,018 |
| Pears | : | 1,152 | | 1,204 | | 1,123 | | 1,004 | | 1,356 |
| Mixed fruit | : | 859 | | 899 | | 1,003 | | 1,003 | | 1,439 |
| Total deciduous . | : | 7,966 | | 6,829 | | 6,385 | | 6,498 | | 8,437 |

1/ Cases of equivalent 24 No. 2½ cans.

South African canned peach supply and distribution, 1969-72
(In thousands of cases 1/)

| Item | : | 1969 | : | 1970 | : | 1971 | : | 1972 <u>2/</u> |
|--------------------------------|---|-------|---|-------|---|-------|---|----------------|
| Supply: | : | | | | | | | |
| Beginning stocks, November 1.. | : | 282 | | 562 | | 832 | | 1,831 |
| Production | : | 4,927 | | 4,729 | | 5,526 | | 5,472 |
| Total | : | 5,209 | | 5,291 | | 6,358 | | 7,303 |
| Distribution: | : | | | | | | | |
| Exports | : | 4,202 | | 3,901 | | 3,979 | | 5,018 |
| Domestic disappearance | : | 445 | | 558 | | 548 | | 550 |
| Ending stocks, October 31.... | : | 562 | | 832 | | 1,831 | | 1,735 |
| Total | : | 5,209 | | 5,291 | | 6,358 | | 7,303 |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Estimate

South African canned pear supply and distribution, 1969-72
(In thousands of cases 1/)

| Item | 1969 | 1970 | 1971 | 1972 | <u>2/</u> |
|----------------------------------|-------|-------|-------|-------|-----------|
| Supply: | | | | | |
| Beginning stocks, November 1 ... | 168 | 277 | 374 | 670 | |
| Production | 1,547 | 1,503 | 1,562 | 1,384 | |
| Total | 1,715 | 1,780 | 1,936 | 2,054 | |
| Distribution: | | | | | |
| Exports | 1,204 | 1,123 | 1,004 | 1,356 | |
| Domestic disappearance | 234 | 283 | 262 | 250 | |
| Ending stocks, October 31 | 277 | 374 | 670 | 448 | |
| Total | 1,715 | 1,780 | 1,936 | 2,054 | |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Estimate.

South African canned apricot supply and distribution, 1969-72
(In thousands of cases 1/)

| Item | 1969 | 1970 | 1971 | 1972 | <u>2/</u> |
|----------------------------------|------|------|------|------|-----------|
| Supply: | | | | | |
| Beginning stocks, November 1 ... | 18 | 112 | 45 | 202 | |
| Production | 669 | 343 | 721 | 596 | |
| Total | 687 | 455 | 766 | 798 | |
| Distribution: | | | | | |
| Exports | 524 | 358 | 512 | 624 | |
| Domestic disappearance | 51 | 52 | 52 | 50 | |
| Ending stocks, October 31 | 112 | 45 | 202 | 124 | |
| Total | 687 | 455 | 766 | 798 | |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Estimate.

South African canned mixed fruit supply and distribution, 1969-72
(In thousands of cases 1/)

| Item | : | 1969 | : | 1970 | : | 1971 | : | 1972 <u>2/</u> |
|-----------------------------------|---|-------|---|-------|---|-------|---|----------------|
| Supply: | : | | | | | | | |
| Beginning stocks, November 1 | : | 49 | | 164 | | 205 | | 404 |
| Production | : | 1,119 | | 1,187 | | 1,346 | | 1,380 |
| Total | : | 1,168 | | 1,351 | | 1,551 | | 1,784 |
| Distribution: | : | | | | | | | |
| Exports | : | 899 | | 1,003 | | 1,003 | | 1,439 |
| Domestic disappearance | : | 105 | | 143 | | 144 | | 140 |
| Ending stocks, October 31 | : | 164 | | 205 | | 404 | | 205 |
| Total | : | 1,168 | | 1,351 | | 1,551 | | 1,784 |

1/ Cases of equivalent 24 No. 2½ cans.

2/ Estimate

NOTE: Mixed fruit includes fruit cocktail, fruit salad, and two fruits.

Commercial utilization of deciduous fruit by members of
the South African fruit canning industry, 1969-72
(In thousands of short tons)

| Kind | : | 1969 | : | 1970 | : | 1971 | : | 1972 |
|---------------------------|---|---------|---|---------|---|---------|---|---------|
| Apples | : | 6,116 | | 8,002 | | 8,267 | | 7,937 |
| Pears, Bartlett | : | 41,186 | | 41,001 | | 48,896 | | 46,277 |
| Apricots | : | 19,324 | | 9,917 | | 17,836 | | 16,645 |
| Peaches, Clingstone | : | 107,592 | | 103,365 | | 120,452 | | 120,163 |

South African minimum grower prices for fresh deciduous
fruits for processing, 1969 through 1972 1/
(In dollars per short tons)

| Kind | : | 1969 | : | 1970 | : | 1971 | : | 1972 <u>2/</u> |
|------------------|---|-------|---|-------|---|-------|---|----------------|
| Apricots: | : | | : | | : | | : | |
| Royal | : | 78.40 | | 86.80 | | 92.40 | | 78.62 |
| Bulida | : | 58.80 | | 72.80 | | 86.80 | | 76.20 |
| Peaches: | : | | : | | : | | : | |
| Clingstone | : | 70.00 | | 77.70 | | 86.80 | | 78.02 |
| Pears: | : | | : | | : | | : | |
| Bartlett | : | (3/) | | 78.40 | | 74.90 | | 61.69 |

1/ Grade 1.

2/ Currency converted from Rands to Dollars at rate prevailing when prices were announced. Not directly comparable with previous years.

3/ No quotation available.

SOURCE: Canning Apricot and Peach Board and Deciduous Fruit Board.

South African canned fruit opening exports prices for shipments
to the United Kingdom (c.i.f. U.K. port), 1969-72
(In U.S. dollars)

| Item | : | Price per dozen choice grade 2½'s | | | | | | |
|---|---|-----------------------------------|---|------|---|------|---|----------------|
| | : | 1969 | : | 1970 | : | 1971 | : | 1972 <u>1/</u> |
| | : | | | | | | | |
| Apricots | : | 2.82 | | 3.30 | | 3.39 | | 3.61 |
| Peach halves and slices (clingstone) | : | 2.91 | | 3.18 | | 3.39 | | 3.71 |
| Pear halves (Bon Chretien) | : | 3.09 | | 3.30 | | 3.39 | | 3.71 |
| Fruit cocktail..... | : | 4.11 | | 4.20 | | 4.38 | | 4.49 |
| Fruit salad | : | 3.69 | | 3.78 | | 3.96 | | 4.36 |

1/ Quotations reflect currency revaluation (U.S.) and are not directly comparable to prior years.

SOURCE: Trade publications.

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